

FEES LIST

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How to read this list

Many clients only need the services listed in the 'Main Services' section. However, Wills can provide much more in terms of protection from inheritance tax, payment of care fees and dealing with complex family situations by the inclusion of additional clauses and Will trusts. These are listed below 'Main Services' for your information.

Your Associate will be happy to discuss them and your specific requirements.

MAIN SERVICES	Single	Mirror
Basic Single Will Basic Mirror (both including any legacies, and where required trusts for minor children in which assets are kept until they become at least 18 years old or an age you can specify).	£275	£375
Lasting Power of Attorney – Property & Financial Affairs A document in which a donor appoints others to manage their financial affairs if & when he/she can no longer do so nor make decisions for themselves. Fees include the role of Certificate Provider who confirms the donor's understanding of the LPA and validates their decision and capacity to make the document. Includes checking and submitting document to the Office of the Public Guardian (OPG). The OPG registration charge is £82 (or £41 where exemption applies) per document.	£580 + OPG fee	£880 + OPG fees
Lasting Power of Attorney – Health & Welfare A document in which a donor appoints others to make health & welfare decisions when he/she is no longer capable of doing so. Fees include the role of Certificate Provider who confirms the donor's understanding of the LPA and validates their decision and capacity to make the document. Includes checking and submitting document to the Office of the Public Guardian (OPG). The OPG registration charge is £82 (or £41 where exemption applies) per document.	£580 + OPG fee	£880 + OPG fees
Both Property & Financial Affairs AND Health & Welfare Lasting Powers of Attorney including registration Includes checking and submitting document to the Office of the Public Guardian (OPG). The OPG registration charge is £82 (or £41 where exemption applies) per document.	£800 + OPG fee	£1,100 + OPG fees
ESSENTIAL Storage (<i>charged per year</i>)	£50 (per year)	£50 (per year)

Other clauses, provisions & Will Trusts, which you may benefit from incorporating in your Will(s)

ADDITIONAL WILL TRUSTS: Charges to be added onto the charge for a basic Will.	Single	Mirror
Right of Residence A trust which allows a nominated beneficiary to live in a house, which he/she does not own, for a specified period but which gives no rights to the house nor its capital value.	£350	£420
Life Interest Trust A trust which passes a house, property or capital to a nominated beneficiary(ies), but which allows a third party to have the benefit of the house, property or income from the invested capital during their life.	£350	£480
Discretionary Trust A trust which allows trustees to make decisions, in line with a letter of wishes, about who in a group of nominated beneficiaries (e.g. spouse or children) should receive funds, when and how much.	£350	£480
Disabled Discretionary Trust A Discretionary Trust (as above) but drafted to protect the special interests of a disabled beneficiary. The trust is restricted in how it can be used but it enjoys favourable tax treatment.	£350	£480
Business & Agricultural Property Relief Trust A trust to maximise the Inheritance Tax reliefs available for qualifying enterprises by placing assets into trust for the use of non-exempt beneficiaries.	£775	£1100

EXAMPLES OF PACKAGES WHICH CONTAIN SEVERAL SERVICES, PROVIDING YOU WITH COST SAVINGS

	Single	Mirror
Will and Lasting Power of Attorney This package contains Will(s), BOTH Lasting Power of Attorneys (each) Includes checking and submitting document to the Office of the Public Guardian (OPG). The OPG registration charge is £82 (or £41 where exemption applies) per document.	£950 + OPG fee	£1,300 + OPG fees
Property Protection Trust (Package 1) This package contains Will(s), severance of tenancy and life interest trust for the house.	£650	£775
Property Protection Trust (Package 2) This package contains mirror wills, severance of tenancy, life interest trust for the house and both LPA's each. Includes checking and submitting document to the Office of the Public Guardian (OPG). The OPG registration charge is £82 (or £41 where exemption applies) per document.		£1725 + OPG fees
Flexible Life Interest Trust (Package 1) A life interest trust but with flexibility to allow trustees to gift assets to nominated beneficiary(ies) or to set up another trust. Includes Will(s) and severance of tenancy.	£1,020	£1,340
Flexible Life Interest Trust (Package 2) A life interest trust but with flexibility to allow trustees to gift assets to nominated beneficiary(ies) or to set up another trust. Includes Will(s) and severance of tenancy, and both LPAs each. Includes checking and submitting document to the Office of the Public Guardian (OPG). The OPG registration charge is £82 (or £41 where exemption applies) per document.		£1,950 + OPG fees

MISCELLANEOUS SERVICES

Advance Decision (Living Will) A less costly alternative to an LPA (HW) in which a person sets out decisions about treatment which he/she may wish to receive or refuse and to appoint others to make later decisions for them in uncertain circumstances when he/she is unable to do so.	£140	£220
Update to existing APS / Simply Legal Will A re-write to encapsulate minor changes to an existing APS / Simply Legal Will (Note – this is not available where wholesale changes are required).	£145	£195
Advanced Update A re-write to encapsulate major changes to an existing APS / Simply Legal Will.	£200	£250
Letter of Wishes A letter written by APS / Simply Legal intended to advise executors and / or trustees of the clients' intentions in relation to management of trusts or disposal of estate. This is <i>not</i> legally binding	£25	£30
Severance of Tenancy - Mutual or unilateral Severance of Joint Tenancy A Deed of Severance with Land Registry search, documentation & registration that enables joint owners of a house to change the ownership from joint tenancy to tenants in common, so they can gift their separate share of the house to those they wish to benefit (where unregistered land advice is to register the house with Land Registry).	£180	
Urgent Drafting Fee An additional fee where documents are needed as soon as is practical in circumstances such as upcoming holidays. This does not apply to clients suffering medical conditions.	£70	£70
Will Retrieval Fee	£25	£45
Deed of Revocation	£175	£250

On behalf of APS Legal & Associates Limited, Head office: Worksop Turbine Innovation Centre, Shireoaks Triangle Business Park, Coach Close, Worksop, Nottinghamshire, S81 8AP. APS Legal & Associates Limited is a member of the Institute of Professional Willwriters and complies with the Trading Standards Institute approved IPW Code of Practice.



**Please make payments for all fees to your Associate.
Payments can be made by bank transfer or cheque.**